

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

1 Issuer's name <b>BOOZ ALLEN HAMILTON HOLDING CORPORATION</b>		2 Issuer's employer identification number (EIN) <b>26-2634160</b>	
3 Name of contact for additional information <b>CURT RIGGLE</b>	4 Telephone No. of contact <b>(703) 377-5332</b>	5 Email address of contact <b>RIGGLE_CURT@BAH.COM</b>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <b>8283 GREENSBORO DRIVE</b>		7 City, town, or post office, state, and Zip code of contact <b>MCLEAN, VA 22102</b>	
8 Date of action <b>VARIOUS</b>		9 Classification and description <b>COMMON STOCK</b>	
10 CUSIP number <b>099502106</b>	11 Serial number(s)	12 Ticker symbol <b>BAH</b>	13 Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ Booz Allen Hamilton Holding Corporation (the "Company") paid a special cash distribution of \$1.00 per share on 08/29/14. The record date for the special cash distribution was 08/11/14. In addition, the Company paid 4 regular quarter cash distributions of \$0.11 per share on the following dates, 06/30/2014, 08/29/2014, 11/28/2014 and \$0.13 per share on the following date, 02/27/2015. The record dates are as follows, 06/10/2014, 08/11/2014, 11/10/2014 and 02/10/2015.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The above shareholder distributions will be treated as a taxable dividend to the extent of the Company's current or accumulated earnings and profits (computed using U.S. federal income tax principles), with any amount in excess of such current or accumulated earnings and profits treated as a non-taxable return of capital to the extent of the holder's adjusted tax basis in their shares and with any amount in excess of such current or accumulated earnings and profits and the holder's adjusted tax basis treated as a capital gain.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ Based on currently available information, the Company has calculated 25.9% of the total distributions exceed the Company's current or accumulated earnings and profits for U.S. federal income tax purposes.

**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_

IRC Section 301 defines the rules used to determine whether, and to what extent, distributions to shareholders are taxable.

Distributions to shareholders that do not exceed the corporation's earnings and profits are reported as taxable dividends in accordance with IRC Section 316. In the event a distribution to shareholders exceeds corporate earnings and profits, as determined under IRC Section 312, shareholders must apply the rules of IRC Section 301 to determine if the distribution is a non-taxable return of basis under IRC Section 301(c)(2) or if the distribution is reported as capital gain under IRC Section 301(c)(3).

18 Can any resulting loss be recognized? ▶ N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ \_\_\_\_\_

The reportable tax year is 2014.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ Julie H. Smith Date ▶ 2/19/2015

Print your name ▶ Julie H. Smith Title ▶ Tax Director

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.